



# Quickstep questionnaire

## Your details- Seller 1

Title:

Forename(s):

Surname:

Previous surname (if any):

Date of birth:

National Insurance No:

Passport No:            -            -            -            >>>>>>

Driving Licence No:

Home Address:

Contact number:

Email:

Our default method of contact is via email however, please tick your preferred method of contact below:

Post

Email

## Your details- Seller 2

Title:

Forename(s):

Surname:

Previous surname (if any):

Date of birth:

National Insurance No:

Home Address:

Passport No:            -            -            -            >>>>>>

Driving Licence No:

Contact number:

Email:

Our default method of contact is via email however, please tick your preferred method of contact below:

Post            Email

To comply with legal regulations, we are required to carry out checks to confirm your identity. We use the technology provider Thirdfort to perform these checks quickly and simply using your mobile phone. We will be in contact with more information about these checks after receiving this completed form. If you would prefer not to use Thirdfort and use manual methods to verify your identity, please let us know (please note this will delay your property transaction).

Address of Property :

Sale Price:

Is the property Freehold or Leasehold?:

Where are your Title Deeds?

Lender                      Previous Solicitor                      Not Known                      I/We have them

Are you purchasing another property?    Yes                      No

If yes, do you require completion on the same day?    Yes                      No

Existing Mortgage?    Yes?                      No?

Roll/ Account number:    Approx Amount Outstanding £

Lender's name and Address:

Do you have any other Mortgages on this Property?    Yes                      No

Roll/ Account number:    Approx Amount Outstanding £

Lender's name and Address:

### Other Occupants

Will any person, other than the buyer(s) aged 18 or over live at the property?    Yes                      No

Please supply details of any other persons who will be occupying the property:

Full name:    Full name:

Relationship to you:    Relationship to you:

Date of birth:    Date of birth:

If more than 2 Occupants - please use the additional notes

If the property is subject to an Assured Shorthold Tenancy, please provide a copy.

## Estate Agent

Name:

Branch Address:

Estate agent name and contact details:

Name:

Contact details:

Additional information:



## Personal Legal Services

Please note that it is extremely important to ensure that key personal documents, such as your Will are reviewed whenever there is a change in your personal circumstances or asset ownership. We have a dedicated Private Client team who can provide you with advice and assistance in relation to Wills and Powers of Attorney and this service can be provided in conjunction with your property transaction.

Do you have an existing Will?    Yes        No

Would you like to be contacted regarding the preparation of a Will/new Will?    Yes        No

Would you like to be contacted regarding Lasting Powers of Attorney?    Yes        No

I/ We confirm that I/ We wish you to deal with this transaction on my/ our behalf.

Lupton Fawcett is accredited as part of the Law Society's Conveyancing Quality Scheme. This is designed to improve transparency of transactions, raise service levels and provide better communication and a more efficient process. To achieve this. Lupton Fawcett would like your authority to enable us to share information with other parties involved in this transaction and any related chain of transactions.

I/We agree/do not agree to you providing information to other parties in accordance with the Law Society Conveyancing Protocol.

Signed

Date:

Signed

Date: